

Transfer out request and discharge form

For the TSB Pension Scheme

Action point

You should only complete and return this form if you have received a Transfer Out Quotation and would like to proceed with the transfer. The form will be returned to you if it is completed before you have received a Transfer Out Quotation. Please complete in BLOCK CAPITALS in black ink, sign, date and return to:

Equiniti Limited
 PO Box 4945
 Aspect House
 Spencer Road
 Lancing
 BN99 8LQ

If you have any questions please contact Equiniti:

0345 266 9214

tsbpensions@equiniti.com

Section A - Your details

Full name (in capitals):

National Insurance no.

Section B - Transfer details

I require the Trustee to pay the transfer value of my benefits from the TSB Pension Scheme (the Transferring Scheme).

The transfer value of my benefits should be paid to the Receiving Scheme. Please complete the type and name of the Receiving Scheme below:

Name of Receiving Scheme

Type of Receiving Scheme*

*Occupational Pension Scheme / Personal Pension / Stakeholder Pension

Address of Receiving Scheme

Section C - Your authorisation

I acknowledge that in complying with my requirements to pay the transfer value as requested above the Trustee is discharged from any obligation to provide any further entitlement (on my retirement or death) under the TSB Pension Scheme.

Data Protection

The Trustee of the Scheme is a data controller in respect of personal data processing for the administration of the Scheme.

As data controller, the Trustee holds and processes certain personal data about you, as a Scheme member, and possibly those of your dependants and beneficiaries. Personal data means information that can be used to identify you, such as your name. The Trustee holds and processes this data to properly administer the Scheme and to comply with the law.

The types of data the Trustee may collect and hold will include, for example, your national insurance number, date of birth and your postal address. The Trustee generally collects this data from you and from TSB. Some of the data the Trustee collects may be classed as 'sensitive data', such as information you tell us about your health when applying for ill-health pension benefits. The Trustee may require your consent to collect and hold this data.

As the Trustee is assisted by third parties to properly administer the Scheme, your personal data may be shared with these parties, including for example, the Scheme's administrator, the Trustee's professional advisers (such as the Scheme's lawyers), service providers, regulators and Government bodies. Your personal data may also be shared with TSB.

Further information on how the Trustee uses your personal data and your rights regarding that data can be found at www.tsbpensionscheme.co.uk/pensions_talk. If you have any questions you can call Equiniti on 0345 266 9214 or email tsbpensions@equiniti.com.

Signed:

Date: