



# Nomination form

## The TSB Pension Scheme

Action point

Complete this form to let the Trustee know who you would like to receive any benefits payable in the event of your death. Once you have completed the sections relevant to you in BLOCK CAPITALS and black ink, please sign, date and return it to:

 **Equiniti Limited**  
PO Box 4945  
Aspect House  
Spencer Road  
Lancing  
BN99 8LQ

If you have any questions please contact Equiniti:

 0345 266 9214

 [tsbpensions@equiniti.com](mailto:tsbpensions@equiniti.com)

### Section A - Your details

Title (e.g. Mr, Mrs, Dr):  Telephone number:

Forename(s):  Email address:

Surname:  TSB Payroll ID\*:

\* This is a mandatory field. For help in finding this ID, please refer to your payslip.

### Section B - Your nomination

You can use this form to nominate the recipients of the benefits payable in the event of your death. The benefits currently payable are:

Core cash lump sum of four times your basic pay	An employee of TSB Bank plc (TSB), whether you are a contributing member of the Scheme or not
Additional cash lump sum of four times your basic pay	An employee of TSB and are a contributing member of the Scheme and have a qualifying dependant when you die (as defined in the Rules of the TSB Pension Scheme). This is subject to the conditions of qualifying dependant being met.
Value of your account	A member of the TSB Pension Scheme, whether you are a contributing member or have left TSB and die before you draw your benefits or transfer them to another pension provider.

## Section B - Your nomination (continued)

Provide below the details of the recipient(s) you would like to nominate to receive any benefits. The Trustee will decide who will receive these benefits; however, it will always take into consideration the wishes expressed on this form.

### Core cash lump sum and return of value of your account

Name:	Address:	Proportion of lump sum (%):
		Total 100%

### Additional cash lump sum for a qualifying dependant

Name:	Address:	Proportion of lump sum (%):
		Total 100%

## Section C - Your authorisation

I understand that this nomination does not restrict the absolute discretion of the Trustee under the Rules of the TSB Pension Scheme in awarding payment of any death benefits.

### Data Protection

The Trustee of the Scheme is a data controller in respect of personal data processing for the administration of the Scheme.

As data controller, the Trustee holds and processes certain personal data about you, as a Scheme member, and possibly those of your dependants and beneficiaries. Personal data means information that can be used to identify you, such as your name. The Trustee holds and processes this data to properly administer the Scheme and to comply with the law.

The types of data the Trustee may collect and hold will include, for example, your national insurance number, date of birth and your postal address. The Trustee generally collects this data from you and from TSB. Some of the data the Trustee collects may be classed as 'sensitive data', such as information you tell us about your health when applying for ill-health pension benefits. The Trustee may require your consent to collect and hold this data.

As the Trustee is assisted by third parties to properly administer the Scheme, your personal data may be shared with these parties, including for example, the Scheme's administrator, the Trustee's professional advisers (such as the Scheme's lawyers), service providers, regulators and Government bodies. Your personal data may also be shared with your employer.

Further information on how the Trustee uses your personal data and your rights regarding that data can be found at [www.tsbpensionscheme.co.uk/pensions\\_talk](http://www.tsbpensionscheme.co.uk/pensions_talk). If you have any questions you can call Equiniti on 0345 266 9214 or email [tsbpensions@equiniti.com](mailto:tsbpensions@equiniti.com).

Please inform any people mentioned on this form that you have passed their personal data to the Trustee, and provide them with a link to the data protection policy at [www.tsbpensionscheme.co.uk/pensions\\_talk](http://www.tsbpensionscheme.co.uk/pensions_talk). If any person mentioned on this form has any concerns about the way that their personal data is being used they can contact the Trustee.

Signed:

Date:

You can change your wishes at any time by completing a new Nomination Form.

You can download a new form at [www.tsbpensionscheme.co.uk/forms\\_and\\_documents/forms](http://www.tsbpensionscheme.co.uk/forms_and_documents/forms).